



PLEDGE FORM

“A CASE FOR RON AND THE FUTURE OF THE ROTH-WILLIAMS PHILOSOPHY”

Our hope is to bring the Legacy Fund to **\$1 Million Dollars by 2012**. To manage our goal we would like to find out what support we can expect from our members over the next several years. This Pledge Form simply states your planned giving level over whatever time and in the amount that you specify.

Upon receipt of this form, we will acknowledge your pledge and post your name on our website. We will also send you a yearly reminder of your pledge in the 4th quarter of each year.

Donations can be made via check or on-line at www.rwiso.org

_____ **Yes**, I would like to provide my support for the Roth-Williams Legacy Fund (RWLF) Endowment Campaign “A Case for Ron and the Future of the Roth-Williams Philosophy”

Over the next several years:

___ three ___ four ___ five ___ other _____

I would like to pledge:

___ \$100,000 ___ Other \$ _____
 ___ \$75,000 ___ \$50,000 ___ \$25,000 ___ \$20,000 ___ \$15,000
 ___ \$10,000 ___ \$9,000 ___ \$8,000 ___ \$7,000 ___ \$6,000
 ___ \$5,000 ___ \$4,000 ___ \$3,000 ___ \$2,000 ___ \$1,000

_____ **Gifting Stock or Bonds**

Please add my name to those who plan to gift stock or bonds to the Roth-Williams Legacy Fund.

_____ **Estate Planning**

Please add my name to those who plan to include the Roth-Williams Legacy Fund in their estate plans.

Name:

Signature: _____

Date: _____

Please fax your response to 866-746-3815
 or mail to:
RWISO
 1712 Devonshire Road
 Sacramento, CA 95864 USA