



PLEDGE FORM

“A CASE FOR RON AND BOB AND THE FUTURE OF THE ROTH/WILLIAMS PHILOSOPHY”

Our goal is to raise **\$1 Million Dollars by 2012 for the LEGACY FUND (RWLF)**. We are counting on your support over the next several years as a member of RWISO. This Pledge Form simply states the amount of your planned level of giving over a period of time.

Upon receipt of this form, we will acknowledge your pledge and send you a payment reminder.

Yes, I would like to provide my support for the Roth-Williams Legacy Fund (RWLF) Endowment Campaign.

Over the next several years:
 one two three four _____

I would like to pledge:
 \$10,000 \$9,000 \$8,000 \$7,000
 \$6,000 \$5,000 \$4,000 \$3,000
 \$2,000 \$1,000 Other \$ _____

Gifting Stock or Bonds - Please add my name to those who plan to gift stock or bonds to RWLF.

Estate Planning - Please add my name to those who plan to include the RWLF in their estate plans.

Please fax or mail your response to:

RWISO
16795 Lark Avenue, Suite 104
Los Gatos, CA 95032 USA
Fax) 408-521-9191

Member Name: _____ **Date:** _____

C – Credit Card/Check **S** - Stocks/Bonds **E** - Estate Planning

Donation Type: _____ Amount: \$ _____ Years: _____